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UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re

ENRON CREDITORS RECOVERY CORP.,
f/k/a Enron Corp. *et al.*,

Reorganized Debtors.

Chapter 11

Case No. 01-16034 (AJG)

Jointly Administered

NOTICE OF APPEAL

PLEASE TAKE NOTICE that JP Morgan Chase Bank, N.A. ("JPMC"), as agent, hereby appeals to the United States District Court for the Southern District of New York from an order (the "Order"), entered by the United States Bankruptcy Court for the Southern District of New York on the 24th day of July, 2007, Sustaining in Part and Overruling in Part Limited Objection of the Baupost Group and Abrams Capital to Approval of Amended Schedule S to Plan Supplement.

The parties to the Order appealed from are the Debtors in these cases, JPMC, Farallon Capital Management, LLC ("Farallon"), Redwood Partners ("Redwood"), Silver Point

Capital, L.P. ("Silver Point"), King Street Capital, L.P. ("King Street"), Bear Stearns & Co., Inc. ("Bear Stearns"), Credit Suisse First Boston ("CSFB"), Deutschebank Trust Company America ("Deutschebank"), Fortress Capital Management ("Fortress"), Goldman Sachs Credit Partners, L.P., ("Goldman"), John Hancock Life Insurance Company ("John Hancock"), Bayerische Hypo-Und Vereinsbank AG ("HVB"), ABN Amro Bank, N.V. ("ABN Amro"), American Express Bank Ltd. ("American Express"), The Baupost Group LLC ("Baupost") and Abrams Capital ("Abrams").

The names and address of the attorneys for the Debtors are:

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Dated: August 3, 2007

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